

11 June 2018

S.F. DUNPHY

On May 23 2018 I approved this sale provisionally subject only to the issues raised regarding the fitness of the assignee of contracts were I to use s.11.3 of the CCAA as requested to assign these agreements.

For reasons to be delivered shortly, I am satisfied that I should make the requested order under s.11.3 of the CCAA. The one objecting lessor - Mr Whittle - has been carved out as purchaser is satisfied that consent is not needed and will take that risk. Monitor given power to consent to amendments to purchase agreement - any that bear a substantial like likelihood of affecting 3rd party rights shall be identified and brought back to me if needed. Schedule "A" to the Sale Agreement shall be amended to include as purchased assets the 32 additional wells per addendum signed by me. 2 copies of vesting order signed

